

Have your credit card number ready. My credit card number:
Be prepared to discuss your financial situation and the reason you aren't able to make your minimum credit card payments.
Our Account Specialists will explain options based on your individual situation, so the more detail you can provide the better.
Date of phone call: Specialist name:
My questions: (prior to the call)
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Next Steps / Things to do: (ex. Gather pay stubs, provide W-2s)
Follow-up questions: (ex: What updates can I make at pnc.com/options?)

Preparing for your first call





## worksheet

Taking notes can help you keep track of your progress — reprint this page as often as needed. Date of phone call: \_\_\_\_\_\_Specialist name: \_\_\_\_\_ Notes: Follow-up questions: Date of phone call: \_\_\_\_\_Specialist name: \_\_\_\_\_ Notes: Follow-up questions Date of phone call: \_\_\_\_\_Specialist name: \_\_\_\_\_ Notes: Follow-up questions