

PNC BENEFIT PLUS

LINK A PERSONAL BANK ACCOUNT

To link a personal bank account to your HAS for making contributions and distributions please select the **Profile Tab**, and then select **Banking/Cards**. Select **Add Bank Account**. This linked account can be used to make additional contributions to your HSA or to reimburse yourself for medical expenses paid out of pocket.

The screenshot shows the 'Banking / Cards' section of the PNC Benefit Plus interface. The navigation menu includes Home, Expense Tracker, Accounts, Tools & Support, Statements & Notifications, and Profile (selected). The left sidebar shows Profile, Banking/Cards (selected), and Login Information. The main content area is titled 'Banking / Cards' and contains three sections: 'Bank Accounts' with an 'Add Bank Account' button highlighted in red, 'Test Bank' details (Test Bank, xxx1331, Savings, View), and 'Debit Cards' with 'Test Case' details (Card Number: xPEND †, Status: Ready To Activate, Expires: 10/31/2018, Effective: 10/7/2015, Report Lost/Stolen). A footer note reads: † Request New Personal Identification Number (PIN) Toll Free Number: (866) 898-9795.

Complete the required fields and select **Submit**.

The screenshot shows the 'Banking / Add Bank Account' form. The navigation menu is the same as the previous screenshot. The left sidebar shows Profile, Banking/Cards (selected), and Login Information. The main content area is titled 'Banking / Add Bank Account' and contains two sections: 'Bank Account Information' and 'Bank Institution Information'. The 'Bank Account Information' section includes: Routing Number * (with an info icon), Account Number *, Confirm Account Number *, Account Type * (dropdown menu with 'Checking' selected), and Account Nickname * (with an info icon). The 'Bank Institution Information' section includes: Bank Name *, Bank Address * (with sub-fields for Address Line 1, City, Select a state..., and Zip Code). A legend at the bottom right indicates *Required. At the bottom of the form are 'Cancel' and 'Submit' buttons.

Review the pop-up message and click **Submit**.

Add Bank Account ✕

Further action is required to activate this bank account. A deposit will be made to the account in the next 1-3 business days. Once you confirm the deposited amount, the account will be activated and available for use. You can confirm the deposited amount from this site by accessing the Bank Accounts page or by clicking on the link in the Message Center section that will appear on your home page.

[Cancel](#) [Submit](#)

A deposit will be made to your personal bank account in the next 3 business days for security purposes. You can confirm the deposited amount by visiting the the PNC BeneFit Plus Consumer Portal at participant.pncbenefitplus.com. After logging in, click on the link under the **Message Center** section of the home page. The link will read **"One or more bank accounts require activation."**

Click on **Activation**.

Home Expense Tracker Accounts Tools & Support Statements & Notifications Profile

I Want To...

- Make HSA Transaction
- Manage Investments
- Manage My Expenses

Available Balance ⓘ

Health Savings Account

Cash Account
\$1,702.40

Investment Account
\$0.00

Welcome to PNC BeneFit Plus!

Start building your financial health today. [View More](#)

Message Center ⓘ

! One or more bank accounts require **activation**

[Download Mobile App](#) [View More](#)

[Manage my notification preferences](#)

Enter the dollar amount that was deposited in your personal bank account and click **Submit**.

The screenshot shows the PNC online banking interface. At the top, there is a navigation menu with options: Home, Expense Tracker, Accounts, Tools & Support, Statements & Notifications, and Profile (which is highlighted). On the right side of the navigation bar, there is a dropdown menu labeled "I Want to...". Below the navigation bar, there is a sidebar menu with options: Profile, Banking/Cards (which is highlighted), and Login Information. The main content area is titled "Banking / Activate Bank Account". Under this title, there is a section for "Activation Details" which includes a warning: "To activate this bank account you must verify the amount that was deposited to the account below. You are allowed only two attempts before the account will be locked." Below this warning, there are four fields: "Bank Name" (PNC BANK, OHIO), "Routing Number" (xxx0124), "Account Number" (xxx6951), and "Amount *". The "Amount" field has a dollar sign icon and a text input box. Below the input box, there is a prompt: "Enter the amount deposited into your account." To the right of the "Amount" field, there is a small red asterisk and the word "Required". At the bottom of the form, there are two buttons: "Cancel" and "Submit".

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